

Membership/Account Application - Additional Applicant



Gateway Bank Ltd
ABN 47 087 650 093
AFSL/Australian Credit
Licence Number 238293

Use this form in conjunction with a 'Gateway Membership/Account Application' (for each additional applicant) where there are more than two applicants.

Please email your completed form to memberservices@gatewaybank.com.au

Part A - Your Details (Additional Applicant)

Personal Details

Member No.* (if an existing Member)

Title* Mr Mrs Ms Other

Name(s)*

Last Name*

Gender* Female Male

Date of Birth* DD MM YYYY

Occupation*

Country of Residence* (for tax purposes)

Residential Address*

Mailing Address Same as residential

Contact Details*

Phone
Country Area Number

Email

PART B: Conditions and Authorisation

Electronic verification

Under the Anti-Money Laundering and Counter-Terrorism Financing Act, we can disclose your name, residential address and date of birth to an external service provider which we use to verify your identity electronically.

The purpose of this disclosure is to ask the external service provider; which can include the document issuer or official record holder, to assess whether the personal information disclosed matches (in whole or part) personal information about you held in their records (if any). This electronic verification process helps us to verify your identity.

If you do not consent to us verifying your identity by electronic verification, we will provide you with an alternate verification process to identify you. If this is the case, please contact us on **1300 302 474** for further information.

Security and Privacy policy

Security

We take all reasonable steps to ensure that all your personal information held by us (on our website or otherwise), is protected from misuse, interference and loss, and from unauthorised access, disclosure or modification.

Privacy Policy

Our Privacy Policy www.gatewaybank.com.au provides additional information about how we handle your personal information. It explains how you can ask for access to personal information we hold about you and seek correction of that information. It also explains how you can complain about a breach of the Privacy Act or the Privacy (Credit Reporting) Code, and how we will deal with your complaint. We will give you a copy of our Privacy Policy on request.

Membership/\$2 Fully Paid Share (applicable to new Members only)

I/We apply to become a Member of Gateway Bank ('Gateway') and to each be allotted one \$2 share. I/We authorise Gateway to deduct \$2 for each non Member from my/our loan proceeds, being the subscription price for one share.

Constitution:

I/We agree to be bound by Gateway's Constitution, and any amendment thereof, lodged in accordance with the Corporations Law.

Financial Report:

Gateway will not send me/us its financial reports unless I/we ask them to. I/We can do this by telling Gateway.

Terms & Conditions of use for related Banking Accounts and Services:

In becoming a Gateway Member I/we acknowledge I/we have access to the Gateway Deposit Accounts and Access Facilities and agree to receiving the following documents by accessing them at www.gatewaybank.com.au:

- o Gateway Deposit Accounts and Access Facilities General Conditions of Use which incorporates the General Fees, Charges and Transaction Limits and the Summary of Deposit Accounts & Availability of Access Facilities
- o Financial Services Guide

www.gatewaybank.com.au



PART B: Conditions and Authorisation (continued)

Term Deposit account openings only

I/We have read Gateway's Deposit Accounts and Access Facilities General Conditions of Use relating to Term Deposits and acknowledge the following when opening a Term Deposit account:

- 31 days notice is required for early release of funds from my Term Deposit account,
• Gateway may delay the early release of funds until the end of the notice period but not beyond the maturity date,
• If funds are required at call, other deposit accounts may be more suitable, and
• If renewing the Term Deposit at maturity for the same term, the applicable interest rate will apply which may not be the best interest rate available. Current Term Deposit rates are available at gatewaybank.com.au.

Declarations and Acknowledgements

- I/We acknowledge that I/we will be bound by these Conditions of Use when I/we first use an account or access facility.
I/We acknowledge that Gateway's 'Your Privacy' brochure, detailing Gateway's privacy processes, is available at www.gatewaybank.com.au
I/We acknowledge that my/our signature will be used by Gateway to verify my/our signature for future transactions.
I/We confirm that I/we am/are authorised to provide the personal details presented and I/we consent to my/our information being checked with the document issuer or official record holder for the purpose of confirming my/our identity.

Tax File Number or Exemption

Form for entering Tax File Number or Exemption

Please note: Collection of Tax File Numbers (TFN) is authorised by taxation laws. It is not compulsory to quote TFN but tax may be deducted from your interest if you do not quote your TFN or claim an exemption. For more information about the use of TFNs, please contact the Australian Taxation Office.

Applicant 1*

Signature*, Print Name*, Date* input fields

Acceptable Identification Documents

Please provide a copy of the following identification documentation with your application for Membership:

- Medicare Card PLUS Drivers Licence^ OR Passport^

For Minors (under 18 years of age):

- Birth Certificate^ OR Passport^

^If not in English, an English translation is required by an accredited translator.

NOTE: If you don't have the above forms of identification, please contact us to discuss a suitable alternative.

GLOSSARY: Definition of Retail Term Deposit

Gateway accepts retail deposit funds from the following entities:

- Individual or Joint personal applicants
• SMSF
• Investment Trusts
• Discretionary Trusts
• PTY LTD (if they are a corporate trustee to an Investment Trust, Discretionary Trust or SMSF)
• Small associations and charities

For all other entity types please contact Gateway to discuss your options.